ESTR Quick Reference SmartForm Branching

SmartForm Branching

The study SmartForm consists of several pages, guiding the user through a series of questions and document uploads. Some pages of the SmartForm will only appear based on your answer to some questions. The SmartForm pages are as follows:

Basic Information: Study Title & Description; PI Name, Department and COI

Funding Sources: Link to a grant in GMAS; Identify other non-sponsored funding source

Study Team Members:Harvard-Affiliated Study Team Members and their Roles

Attachments: Personnel Forms, HS Training, Positive Disclosures

Study Scope:Indicate if any of the branched pages are necessary; Protocol Upload

Attachment: Protocol or Not Human Subjects Research Request Form Devices, Drugs and External Sites Pages only display if selected on the Study Scope Page

Devices: Details of any devices, including IDE Upload

Attachment: Device brochures and details

Drugs: Details of any drugs, including IND Upload

Attachment: Drug brochures and details

External Sites: Details on external sites, including document upload

Attachment: Site Approvals or IAA

Consent, Assent, and HIPAA
Authorization Materials:
Document Upload

Attachments: Consent, Assent, Parental Permission, and HIPAA Authorization materails

Supporting Documents:

Upload for any supporting documents not uploaded elsewhere

Attachments: List of requirements on SmartForm page or available in the Study Submission Guide

Final Page: Submission

Instructions